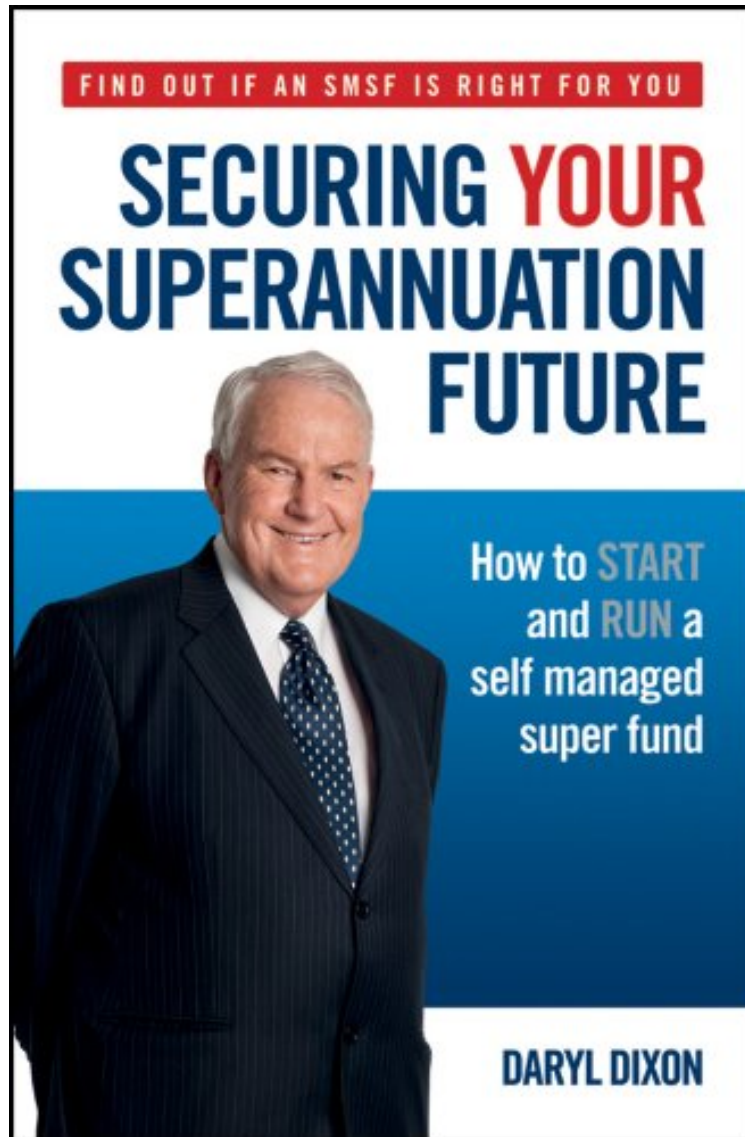


Securing Your Superannuation Future: How to Start and Run a Self Managed Super Fund

Daryl Dixon

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Daryl Dixon : Securing Your Superannuation Future: How to Start and Run a Self Managed Super Fund before purchasing it in order to gauge whether or not it would be worth my time, and all praised Securing Your Superannuation Future: How to Start and Run a Self Managed Super Fund:

0 of 0 people found the following review helpful. Buy this before your SMSF is created to get the most out of it. By Trevor Hand Unfortunately, I probably purchased this book a little late as we had already set up our SMSF, purchased our investments and had even completed our first year's tax return. More than the first half of the book is dedicated to

the initial reasons why you may want to set up an SMSF, the procedures you need to undertake, what a trust deed is, where to get help and what sort of help is out there. Because of this, most of the book was of less use, however, it did allow us to check that we had performed everything we needed. The centre portion of the book concerns some tactics to minimise tax when making contributions to your fund, why you would want to set up multiple "funds" inside your SMSF and the benefits in doing so. The last quarter or so of the book concerns how to actually draw a pension out of your fund, which is probably THE most important part of running an SMSF! It presents a number of different alternatives that you may wish to consider when the time comes and it worth thinking about. Overall, I found this book useful for our situation, however, because our fund was already operating, it wasn't as useful as I thought it may have been. Unfortunately, it doesn't mention anything about the longest lived part of your SMSF, the part that will take 95% of its existence...the actual running of the fund between opening and drawing a pension. I would have liked some advice on day to day, or month to month tasks like: Should you only concentrate on yield? Is there a reason to buy shares that have good growth but little income? What if the market appears to go into freefall, should I cut losses and get out, ride it out, pick up more at a lower point? Should I look at dividend reinvestment, or spend the dividends on other shares? How much should I keep in cash? Some thoughts on the tactics would have given me ideas to think about for the next decade or more.

0 of 0 people found the following review helpful. Three Stars
By davdentWell written by a well known authority.

Find Out if an SMSF is Right for You Are you thinking about setting up a self managed superannuation fund but unsure where to start? Are you worried that you're not maximising all the benefits an SMSF offers? In *Securing Your Superannuation Future*, Daryl Dixon offers practical, easy-to-understand tools and strategies to help you set up and run your own super fund. More Australians than ever are deciding to take control of their super, and Daryl's insights go beyond the standard requirements for running an SMSF. He reveals many tax-saving tips and practical steps to work through important decisions such as: Do you need professional assistance to run your fund? Who should be the trustees and members of your SMSF? What steps should you take to build your super in a tax-effective way? How do you construct your SMSF investment portfolio? When and how should you access your super? How can you maximise the amount of super you pass on to your beneficiaries?

From the Back Cover Find Out if an SMSF is Right for You Are you thinking about setting up a self managed superannuation fund but unsure where to start? Are you worried that you're not maximising all the benefits an SMSF offers? In *Securing Your Superannuation Future*, Daryl Dixon offers practical, easy-to-understand tools and strategies to help you set up and run your own super fund. More Australians than ever are deciding to take control of their super, and Daryl's insights go beyond the standard requirements for running an SMSF. He reveals many tax-saving tips and practical steps to work through important decisions such as: Do you need professional assistance to run your fund? Who should be the trustees and members of your SMSF? What steps should you take to build your super in a tax-effective way? How do you construct your SMSF investment portfolio? When and how should you access your super? How can you maximise the amount of super you pass on to your beneficiaries? About the Author Daryl Dixon has provided advice on super, tax, investments and social security issues to personal clients for more than 25 years. He regularly contributes to newspapers and magazines, such as *The Canberra Times* and *Smart Investor*, while continuing to run his own consultancy firm, Dixon Advisory.